

## DSSR 960 EDA - Education Allowance Worksheet (DSSR 270) (Eff. 06/19/2022 TL:SR 1049)

Education Allowance expenses may be computed here to process a SF-1190 claim. This worksheet is reproducible locally. See reverse for allowable and non-allowable expenses.

Employee's Name (Last, First, MI)	Agency	Date	SNEA Cable No. (If applicable)		Grant Number		
Student's Name /Date of Birth (mm/dd/yy)	School Name and Address	U.S. Grade Equiv.	At Post	Away From	HS/PI/VS	Date Student Enters School	Date Student Leaves School

Education Method	Expense Type	Date	USD Amount Paid	Voucher Number	ROE*	LC Amount Paid	Remarks
<b>At-Post Expenses</b> DSSR 277.1. • Education Allowance Rate at DSSR 920; • For SNEA rates see DSSR 274.12(c)	a. Tuition for required and elective courses						
	c. Books and supplies required by school for courses						
	d. Required annual and recurring fees						
	f. Local transportation						
<b>At-Post Additional Allowable Expenses</b> • For SNEA see also DSSR 276.8 for additional allowable expenses	One-time fees (274.12e)						
	AP/IB Exam Fees (271i and 274.12g)						
	English as a second language (271 l)						
	Supplementary Instruction (274.12a)						
<b>Away-from-Post Expenses</b> DSSR 277.2 • Education Allowance Rate at DSSR 920; • For SNEA see DSSR 274.12c, 276.8, and 277.2	Tuition for required and elective courses						
	Books and supplies required by school for courses						
	Required annual and recurring fees						
	Room & Board						
	Transportation between school and post; UAB or storage						
	AP & IB Test Fees (in addition to allowance maximum)						
<b>Home Study (HS)/ Private Instruction (PI)/ Virtual Schooling (VS)</b> DSSR 277.3 • Rates at DSSR 274.12b; • For SNEA rate at 274.12c and 276.8; • Required attachments [277.3c(2)a]: Core Curriculum (English/ Language Arts; Foreign Language; Math; Science; Social Studies; Art; Music; and Health/PE); • Accredited Program (DSSR 271p) for Private Instruction [271f(2)] and Virtual Schooling [271f(3)]; • Annual Plan; Ability to Monitor Progress; Ability to Assess End-of-Year Outcomes; and • Graduation Requirements (Grades 7-12)	Core Curriculum – course-required books and supplies [277.3a(2)]						
	Private Instruction [277.3a(4)]; Additional Instruction [277.3a(5)]						
	Tuition and required annual or recurring fees [277.3a(10)]; AP & IB test fees in addition to Education Allowance Max.						
	Rental of curriculum-related equipment [277.3a(7)]						
	Required testing materials [277.3a(8)]; Compliance Testing and Service Fees [277.3a(11)]						
	Access fees [277.3a(6a)]; Access to digital learning resources [277.3a(6b)]; Add'l online assistance fees [277.3a(9)]						

**EDUCATION ALLOWANCE MATRIX - DSSR 270 based on a per student basis**

Expenses by Education Method	Expense Type	Education Methods		
		School At-Post 271 d. and 920; SNEA 274.12c	School Away-From-Post 271 e. and 920; SNEA 274.12c	Home Study/ Private Instruction/ Virtual Schooling (HS/PI/VS) 271 f. and 274.12 b; SNEA 274.12c
School At-Post/ School-Away-From- Post/ HS/PI/VS Other Allowable Expenses	Tuition for required and elective courses	Y - 277.1a.	Y - 277.1a. and 277.2a	N
	Books and Supplies required by the school for courses (see 277.1g for non-allowable expenses)	Y - 277.1c	Y - 277.1c and 277.2a	N
	Required annual and recurring fees	Y - 277.1d.	Y - 277.1d. and 277.2a	N
	Local Transportation: To/from school 1 roundtrip per school day	Y - 277.1f.	Y - 277.2 c. (2)	N - 277.3 b. (4)
	Kindergarten - immediately preceding grade 1	Y - 271 j.	Y - 271 j.	Y - 271 j
	Supplementary Instruction: Up to amount shown at DSSR 274.12a*	Y - 277.1 e. and 274.12 a.	N - 274.12 a.	N - 274.12 a.
	Advanced Placement (AP) and International Baccalaureate (IB) Tests (Grades 9-12)*	Y - 271 i. and 274.12g.	Y - 271 i. and 274.12g.	Y - 271 i. and 274.12g.
	One-time Fees (not charged in subsequent years)*	Y - 274.12 e.	N - 274.12 e.	N - 274.12 e.
	English as a Second Language (ESL)*	Y - 274.12 f.	N - 274.12 f.	N - 274.12 f.
	Computer and similar devices rental fee	Y - 277.1 d.	Y - 277.1d and 277.2a.	Y - 277.3a(7)
<b>*Annotated are in addition to the Maximum Education Allowance Rate</b>				
Home Study/ Private Instruction/Virtual Schooling Reimbursable Expenses	<b>Core curriculum: English/Language Arts, Foreign Language, Math, Science, Social Studies, Art, Music, Health/Physical Education</b>			
	Books and Supplies required by curriculum (see 277.3b for non-allowable expenses)	N	N	Y - 277.3 a. (2)
	Private Instruction [271f(2)]: instruction in core curriculum	N	N	Y - 277.3 a. (4)
	Additional instruction for child to successfully complete a core curriculum course	N	N	Y - 277.3 a. (5)
	Fees for access to libraries, recreation facilities, schools for education or athletics	N	N	Y - 277.3 a. (6a)
	"At Post" school charge for group physical education or group music	N	N	Y - 277.3 a. (6a)
	Fees for curriculum-related online programs, library services, and virtual schooling	N	N	Y - 277.3 a. (6b)
	Curriculum-related equip. rental (ex. Computer or similar devices, microscope, music instrument)	N	N	Y - 277.3 a. (7)
Req. test materials; add'l online assist; Tuition & req. annual/recurring/compliance/service fees	N	N	Y - 277.3 a.(8)(9)(10)(11)	
School Away-From- Post Reimbursable Expenses	Room and Board	N	Y - 277.2 b.	N
	Transportation between post and school. Transportation to/from non-dormitory residence.	N	Y - 277.2 c. (1) and (2)	N
	UAB to/from school or storage of baggage during official break between school years	N	Y - 277.2 c. (3)	N
Expenses Not Considered Allowable	Purchase of computer or similar devices, printers, electronic devices and furniture	N - 277.1 g. (1)	N - 277.1 g. (1)	N - 277.3 b. (1)
	Personal telephone, internet, satellite, cable or other communication services	N - 277.1 g. (7)	N - 277.1 g. (7)	N - 277.3 b. (5)
	Field trips (except day trips during school hours normally free in U.S. public schools)	N - 277.1 g. (4)	N - 277.1 g. (4)	N
	Personal Laundry; Locker and towel fees; Uniforms (daily attire or physical education)	N - 277.1 g. (3) & (6)	N - 277.1 g. (3) & (6)	N
	Admissions to school events; Yearbooks; Graduation Expenses	N - 277.1 g. (7)	N - 277.1 g. (7)	N
	Personal Expenses; Meals (school at post); Parent-School Organization Fees	N - 277.1 g. (2) & (7)	N - 277.1 g. (7)	N
	Set or collection of books not required by school or by curriculum for courses	N - 277.1 c.	N - 277.1 c.	N - 277.3 a.(2)
	Fees for museums, cultural events, or performances normally paid by U.S. parents	N - 277.1 g. (7)	N - 277.1 g. (7)	N - 277.3 b. (6)
	Service fees charged by umbrella/cover schools that are not providing direct instruction	N - 276.9	N	N - 277.3b(7)
	Parental training for home study/private instruction/virtual schooling	N	N	N - 277.3 b. (2)
Compensation in any form to parent for nanny, childcare, supervisory costs or instructing their child	N	N	N - 277.3 b. (3)	
Special Needs Education Allowance (SNEA)	<b>SNEA: Special rate with the following allowable expenses in addition to the above allowable expenses depending on Educational Method Used (At-Post, Away-From-Post or HS/PI/VS)</b>			
	• Birth to 21st birthday if under IDEIA (276.8 and exception at 276.24) • Kindergarten through grade 12 if under Section 504 (276.8) • Child under three - Individual Family Service Plan (IFSP) [276 a.(2)] • Child three and older - Individual Learning Plan (ILP) or equivalent [276.8 a.(2)]	Y - 274.12 c. (in lieu of 920)	Y - 274.12. c. (in lieu of 920)	Y - 274.12. c. (in lieu of 274.12b)
	Travel from/to post for Education Diagnostic Testing (plus family member if required)	Y - 276.8 b.	N - 276.8 b.	Y - 276.8 b.
	Educational Diagnostic Testing	Y - 276.8 b.	Y - 276.8 b.	Y - 276.8 b.
	Travel from post & return for mandatory school interview (one per assignment)	N - 276.8 b.	Y - 276.8 b.	N - 276.8 b.
	Travel of family member with child to/from school when necessary	N - 276.8 b.	Y - 276.8 b.	N - 276.8 b.
	Equipment rental for ILP & IFSP services (e.g. amplification, auditory, and augmentative)	Y - 276.8 c.	Y - 276.8 c.	Y - 276.8 c.
	Software: For required coursework	Y - 276.8 c.	Y - 276.8 c.	Y - 276.8 c.
	Extended School Year Expenses [3 FAM 3288.1(7)]; Consultant fee [3 FAM 3288.1(6)]	Y - 276.8 c.	Y - 276.8 c.	Y - 276.8 c.
	Educationally required private individual tutoring when not available "At-Post"	Y - 276.8 c.	N	N
	In-school instructional aides per ILP and approved by MED/CFP	Y - 3 FAM 3288.1 (8)	Y - 3 FAM 3288.1 (8)	N - 3 FAM 3288.1 (8)
	Tutoring for a child with special needs under "HS/PI/VS" educational method	N	N	Y - 274.12 c.
	Educational Consultant Fees \$7,500 max. per assignment [3 FAM 3288.1(6)]	N - 276.8 a.	Y - 276.8 a.	N - 276.8 a.
	SNEA may be authorized at post for evaluation for possible disability	Y - 276.8	N - 276.8	Y - 276.8
	Speech and language, occupational, and physical therapy, per ILP or equivalent [3 FAM 3288.1(2)]	Y - 276.8	Y - 276.8	Y - 276.8
	Education-based psychological & counseling services in ILP or equivalent [3 FAM 3288.1(9)]	Y - 276.8 b.	Y - 276.8 b.	Y - 276.8 b.
	Services and support in ILP outside school hours and/or in non-educational settings	Y - 276.8 c.	Y - 276.8 c.	Y - 276.8 c.
	Medical, including psychiatric and psychological treatment	N - 276.8 b.	N - 276.8 b.	N - 276.8 b.
Physical construction or structural modifications	N - 3 FAM 3288.2 (1)	N - 3 FAM 3288.2 (1)	N - 3 FAM 3288.2 (1)	
Recreational activities unless incidental to covered activities (modified PE in school)	N - 3 FAM 3288.1 (2)	N - 3 FAM 3288.1 (2)	N - 3 FAM 3288.1 (2)	